

## Which documents should I bring to my Navigator appointment?

If you, or any household members receive any of the following types of [reportable income](#), please bring the preferred or acceptable documentation. Additionally, if you are offered insurance through your employer, bring the monthly cost information.

Reportable income	Preferred Documentation	Acceptable Documentation
Social Security	Social Security award letter	Bank statements (showing 2 months of deposits)
Pension/annuity	Pension/annuity award letter	Bank statements (showing 2 months of deposits)
Employment wages	Most recent <b>3</b> paystubs	Bank statements (showing 2 months of deposits)
Self-employment wages	Tax forms for most recent tax year	Personal business revenue & expenses spreadsheet
Unemployment earnings	Unemployment award letter	Bank statements (showing 2 months of deposits)
Alimony/spousal support	Court order showing monthly payment award	Bank statements (showing 2 months of deposits)
IRA, 401(k), & retirement withdrawals	Documents from retirement bank(s) showing all withdrawals	Tax forms for most recent tax year
Interest income	Award letters showing all payments	Tax forms for most recent tax year
Dividends	Award letters showing all payments	Tax forms for most recent tax year
Royalties or trusts	Tax forms for most recent two tax years	Tax forms for most recent tax year
Rental income	Most recent rental agreement	Bank statements (showing 2 months of deposits)

### Why is this important?

If you underreport or fail to report household income on your Washington Healthplanfinder account, you may owe tax credits back to the IRS when you file your tax return. Additionally, Pierce County Project Access will request that you upload documentation to determine eligibility for the Premium Assistance program.